



## Planned Giving

### Multi-Year Pledges and Donor Advised Funds

By spreading payments over a period—typically five years or less—multi-year pledges allow you to make a larger commitment and fulfill it at a comfortable pace.

If you are interested in multi-year pledge, or a gift through a donor-advised fund, please contact Kristen Steiner at [Kristen.Steiner@Lifespan.org](mailto:Kristen.Steiner@Lifespan.org).

### Make a Stock Donation

Make an impact by donating long-term appreciated securities, including stocks, bonds, and mutual funds, directly to The Autism Project.

### Make a Planned or Estate Gift

Consider helping The Autism Project through your will or estate. These gifts allow your wishes for the future to continue one beyond your lifetime!

### Bequests, Charitable Gift Annuities, IRA Roll Over

You may be looking for a way to make a significant gift to help further our mission.

- **Bequest:** a gift made through your will or trust. A bequest is one of the easiest gifts to make. With the help of an advisor, you can include language in your will or trust specifying a gift be made to family, friends or The Autism Project.
- **Establish a Charitable Gift Annuity:** This is a great way you can make a gift to our organization and benefit. You transfer your cash or property to our organization and we promise to make fixed payments to you for life at a rate based on your age
- **IRA Charitable Rollover:** If you are 70½ or older you may also be interested in a way to lower the income and taxes from your IRA withdrawals. An IRA charitable rollover is a way you can help continue our work and benefit this year.

### Workplace Giving

Many employers match the donations made by their current and retired employees, which increases the impact of your gift to The Autism Project. Be sure to check with your employer or previous employee to increase your impact. You can also check to see if your employer offers the option of donating to a charity through payroll deduction.

For guidance in pursuing any of the above Planned Giving options, please reach out to **Senior Development Manager, Kristen Steiner**, [kristen.steiner@lifespan.org](mailto:kristen.steiner@lifespan.org).